

Brim hf. - Spá 2025 - 2034 og verðmat 1.1.25

Fjárhæðir í þúsundum evra / % Samstæða	Rauntölur 31.12.2020	Rauntölur 31.12.2021	Rauntölur 31.12.2022	Rauntölur 31.12.2023	Rauntölur 31.12.2024	Spá 31.12.2025	Spá 31.12.2026	Spá 31.12.2027	Spá 31.12.2028	Spá 31.12.2029	Spá 31.12.2030	Spá 31.12.2031	Spá 31.12.2032	Spá 31.12.2033	Spá 31.12.2034
Rekstrarreikningur og heildarafkoma															
Seldar vörur.....	292.438	387.931	450.928	437.215	389.365	416.621	429.119	441.993	455.253	468.910	482.977	497.467	512.391	527.762	543.595
Kostnaðarverð seldra vara.....	-233.023	-293.482	-321.760	-335.396	-323.708	-320.798	-330.422	-340.334	-350.544	-361.061	-371.893	-383.049	-394.541	-406.377	-418.568
Vergur hagnaður.....	59.415	94.449	129.168	101.819	65.657	95.823	98.697	101.658	104.708	107.849	111.085	114.417	117.850	121.385	125.027
Aðrar rekstrartekjur.....	0	20.891	0	369	3.400	0	0	0	0	0	0	0	0	0	0
Útflutningskostnaður.....	-7.071	-8.017	-11.274	-10.031	-7.434	-9.582	-9.870	-10.166	-10.471	-10.785	-11.108	-11.442	-11.785	-12.139	-12.503
Annar rekstrarkostnaður.....	-9.975	-9.806	-16.592	-12.599	-12.382	-13.748	-14.161	-14.586	-15.023	-15.474	-15.938	-16.416	-16.909	-17.416	-17.939
Rekstrarahagnaður - EBIT.....	42.369	97.517	101.302	79.558	49.241	72.492	74.667	76.907	79.214	81.590	84.038	86.559	89.156	91.831	94.586
Fjármunatekjur og fjármagnsgjöld samtals.....	-6.779	-3.633	-4.214	-14.268	-17.583	-20.591	-16.779	-17.682	-18.668	-19.700	-20.734	-21.861	-23.141	-24.491	-25.914
Áhrif hlutdeildarfélaga.....	819	805	2.038	9.747	14.452	15.077	15.981	16.940	17.956	19.034	24.211	25.954	27.823	29.826	31.974
Tekjuskattur.....	-7.516	-19.487	-19.830	-12.089	-5.595	-10.380	-11.578	-11.845	-12.109	-12.378	-12.661	-12.940	-13.203	-13.468	-13.734
Endurmat aflaðheimilda.....	0	0	0	0	0	12.351	9.634	9.923	10.221	10.527	10.843	11.168	11.503	11.849	12.204
Aflöög starfsemi og önnur heildarafkoma.....	-2.138	1.268	1.563	-6.401	1.217	0	0	0	0	0	0	0	0	0	0
Heildarafkoma.....	26.755	76.470	80.859	56.547	41.732	68.949	71.925	74.243	76.614	79.073	85.698	88.881	92.139	95.547	99.115
Rekstrartekjur (seldar vörur), breyting í %..	11,9%	32,7%	16,2%	-3,0%	-10,9%	7,0%	3,0%	3,0%	3,0%	3,0%	3,0%	3,0%	3,0%	3,0%	3,0%
Vergur hagnaður af sölu í %.....	20,3%	24,3%	28,6%	23,3%	16,9%	23,0%	23,0%	23,0%	23,0%	23,0%	23,0%	23,0%	23,0%	23,0%	23,0%
EBITDA.....	57.401	93.200	117.713	97.224	65.304	95.080	98.044	100.985	104.014	107.135	110.349	113.659	117.069	120.581	124.199
EBITDA í %.....	19,6%	24,0%	26,1%	22,2%	16,8%	22,8%	22,8%	22,8%	22,8%	22,8%	22,8%	22,8%	22,8%	22,8%	22,8%
Afskrift rekstrarfjármuna í %.....	8,3%	-2,3%	8,6%	8,8%	7,2%	9,0%	9,0%	9,0%	9,0%	9,0%	9,0%	9,0%	9,0%	9,0%	9,0%
EBIT %.....	14,5%	25,1%	22,5%	18,2%	12,6%	17,4%	17,4%	17,4%	17,4%	17,4%	17,4%	17,4%	17,4%	17,4%	17,4%
Meðalvextir lána 1).....	2,5%	2,5%	2,7%	5,3%	6,0%	6,5%	5,5%	5,5%	5,5%	5,5%	5,5%	5,5%	5,5%	5,5%	5,5%
Arðsemi eigin fjár 2).....	8,6%	23,5%	21,4%	13,3%	9,2%	14,6%	14,6%	14,7%	14,8%	15,0%	15,8%	16,0%	16,2%	16,4%	16,5%
Efnahagsreikningur samstæðu															
Rekstrarfjármunir.....	188.475	181.496	199.008	202.207	246.062	255.904	263.582	271.489	279.634	288.023	296.663	305.563	314.730	324.172	3