

Brim hf. - Spá 2025 - 2034 og verðmat 1.1.25																														
Fjárhæðir í þúsundum EUR / % Samstæða	Rauntölur 31/12/2020	Rauntölur 31/12/2021	Rauntölur 31/12/2022	Rauntölur 31/12/2023	Rauntölur 31/12/2024	Spá 31/12/2025	Spá 31/12/2026	Spá 31/12/2027	Spá 31/12/2028	Spá 31/12/2029	Spá 31/12/2030	Spá 31/12/2031	Spá 31/12/2032	Spá 31/12/2033	Spá 31/12/2034															
Rekstrarreikningur og heildarafkoma																														
Seldar vörur.....	292.438	387.931	450.928	437.215	389.365	416.621	429.119	441.993	455.253	468.910	482.977	497.467	512.391	527.762	543.595															
Kostnaðarverð seldra vara.....	-233.023	-293.482	-321.760	-335.396	-323.708	-320.798	-330.422	-340.334	-350.544	-361.061	-371.893	-383.049	-394.541	-406.377	-418.568															
Vergur hagnaður.....	59.415	94.449	129.168	101.819	65.657	95.823	98.697	101.658	104.708	107.849	111.085	114.417	117.850	121.385	125.027															
Aðrar rekstrartekjur.....	0	20.891	0	369	3.400	0	0	0	0	0	0	0	0	0	0															
Útflutningskostnaður.....	-7.071	-8.017	-11.274	-10.031	-7.434	-9.582	-9.870	-10.166	-10.471	-10.785	-11.108	-11.442	-11.785	-12.139	-12.503															
Annar rekstrarkostnaður.....	-9.975	-9.806	-16.592	-12.599	-12.382	-13.748	-14.161	-14.586	-15.023	-15.474	-15.938	-16.416	-16.909	-17.416	-17.939															
Rekstrarhagnaður - EBIT.....	42.369	97.517	101.302	79.558	49.241	72.492	74.667	76.907	79.214	81.590	84.038	86.559	89.156	91.831	94.586															
Fjármunatekjur og fjármagnsgjöld samtals...	-6.779	-3.633	-4.214	-14.268	-17.583	-20.591	-16.779	-17.682	-18.668	-19.700	-20.734	-21.861	-23.141	-24.491	-25.914															
Áhrif hlutdeildarfélagana.....	819	805	2.038	9.747	14.452	15.077	15.981	16.940	17.956	19.034	24.211	25.954	27.823	29.826	31.974															
Tekjuskattur.....	-7.516	-19.487	-19.830	-12.089	-5.595	-10.380	-11.578	-11.845	-12.109	-12.378	-12.661	-12.940	-13.203	-13.468	-13.734															
Endurmat aflaheimilda.....	0	0	0	0	0	12.351	9.634	9.923	10.221	10.527	10.843	11.168	11.503	11.849	12.204															
Aflögð starfsemi og önnur heildarafkoma.....	-2.138	1.268	1.563	-6.401	1.217	0	0	0	0	0	0	0	0	0	0															
Heildarafkoma.....	26.755	76.470	80.859	56.547	41.732	68.949	71.925	74.243	76.614	79.073	85.698	88.881	92.139	95.547	99.115															
Efnahagsreikningur samstæðu																														
Rekstrarfjármunir.....	188.475	181.496	199.008	202.207	246.062	255.904	263.582	271.489	279.634	288.023	296.663	305.563	314.730	324.172	333.897															
Ófnislegar eignir.....	329.689	323.730	391.511	402.373	401.885	417.324	429.366	441.770	454.546	467.705	481.259	495.220	509.599	524.410	539.665															
p.á. aflaheimildir.....	308.989	304.401	373.511	385.976	385.976	401.415	413.457	425.861	438.637	451.796	465.350	479.311	493.690	508.501	523.756															
Eignarhlutur í hlutdeildarfélagum.....	36.322	45.437	47.363	139.122	150.766	159.812	169.401	179.565	190.339	201.759	216.286	231.858	248.552	266.448	285.632															
Aðrir fjastafjármunir.....	93.376	76.883	26.458	35.717	22.255	22.255	22.255	22.255	22.255	22.255	22.255	22.255	22.255	22.255	22.255															
Veltufjármunir.....	117.126	168.360	278.547	170.239	175.005	153.460	158.347	162.964	167.727	172.646	177.650	182.971	188.468	194.153	200.034															
Eignir samtals.....	764.988	795.906	942.887	949.658	995.973	1.008.756	1.042.951	1.078.043	1.114.501	1.152.388	1.194.113	1.237.867	1.283.604	1.331.437	1.381.483															
Eigið fé.....	337.470	398.406	452.275	472.808	488.919	537.768	551.087	564.193	577.701	591.652	610.137	626.175	642.765	659.994	677.894															
Langtímaskuldir þ.m.t. skattskuldbinding...	325.852	334.733	214.498	412.885	398.102	403.710	421.162	440.454	460.614	481.650	502.028	526.463	552.197	579.241	607.667															
Skammtímaskuldir.....	101.666	62.767	276.114	63.965	108.952	67.278	70.702	73.395	76.186	79.085	81.948	85.229	88.641	92.203	95.922															
Eigið fé og skuldir samtals.....	764.988	795.906	942.887	949.658	995.973	1.008.756	1.042.951	1.078.043	1.114.501	1.152.388	1.194.113	1.237.867	1.283.604	1.331.437	1.381.483															
Verðmat - ISK																														
Væxtabrandi skuldir.....	320.184	284.685	367.023	365.212	401.599	360.893	377.441	395.933	415.298	435.543	454.977	478.784	503.928	530.417	558.330															
Greiddur arður.....	11.921	15.534	29.276	36.014	25.621	20.100	58.607	61.136	63.107	65.122	67.212	72.843	75.549	78.318	81.215															
Arður í hlutfalli af heildarafk. fyrra árs.	35,0%	58,1%	38,3%	44,5%	45,3%	48,2%	85,0%	85,0%	85,0%	85,0%	85,0%	85,0%	85,0%	85,0%	85,0%															
Eiginfjárhlutfall.....	44,1%	50,1%	48,0%	49,8%	49,1%	53,3%	52,8%	52,3%	51,8%	51,3%	51,1%	50,6%	50,1%	49,6%	49,1%															
Verðmat - ISK																														
Vegið mt útistandandi hluta í þús.....	1.912.779	1.921.059	1.924.715	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447	1.925.447															
EUR / ISK.....	156	148	152	151	144	144	144	144	144	144	144	144	144	144	144															
Heildarafkoma í millj. kr.....	4.176	11.287	12.250	8.510	6.005	9.922	10.350	10.684	11.025	11.379	12.332	12.790	13.259	13.749	14.263															
Arðgreiðslur í millj. kr.....	1.861	2.293	4.435	5.420	3.687	2.892	8.433	8.798	9.081	9.371	9.672	10.482	10.871	11.270	11.687															
Eigið fé í millj. kr.....	52.679	58.805	68.520	71.158	70.355	77.385	79.301	81.187	83.131	85.139	87.799	90.107	92.494	94.973	97.549															
Heildarafkoma í kr. á hlut.....	2,2	5,9	6,4	4,4	3,1	5,2	5,4	5,5	5,7	5,9	6,4	6,6	6,9	7,1	7,4															
Arður í kr. á hlut.....	1,0	1,2	2,3	2,8	1,9	1,5	4,4	4,6	4,7	4,9	5,0	5,4	5,6	5,9	6,1															
Bókfært eigið fé í kr. á hlut.....	27,4	30,6	35,6	37,0	36,5	40,2	41,2	42,2	43,2	44,2	45,6	46,8	48,0	49,3	50,7															
Næmisgreining virðis																														
Vöxtur rekstrart. mt 25 - '34		1,4%		3,4%		5,4%		10,0%		1,1		1,2		1,3		1,5														
á hlut		48,3		54,8		62,4		1,4		1,1		1,1		1,0		1,0														
Vergur hagn. 25 - '34		23,0%		53,9		61,3		70,0		25,0%		59,5		67,8		77,6														
Lykilt. mt. 20 - '24		8,3%		3,4%		22,7%		21,8%		18,6%		15,2%		17,4%		15,5%														
Rt. br....		22,7%		22,8%		22,8%		22,8%		22,8%		22,8%		22,8%		22,8%														
EBITDA....		21,8%		22,8%		22,8%		22,8%		22,8%		22,8%		22,8%		22,8%														
EBIT.....		18,6%		17,4%		17,4%		17,4%		17,4%		17,4%		17,4%		17,4%														
Arðs. e.f....		15,2%		15,5%		15,5%		15,5%		15,5%		15,5%		15,5%		15,5%														
1) Meðalvextir lána = fjármagnsgjöld / ((væxtabrandi skuldir 1.1. + 31.12.) / 2)																														
2) Arðsemi eigin fjár = heildarafkoma / (eigið fé 1.1. - 9/12 x arður +/- 6/12 x aðrar breytingar á eigin fé)																														